

# Scheduling an Exam Sessions

### Create Session

- 1 On the left-navigation menu, select **Sessions**.
- 2 On the right-side of the screen, click **Add Session**.

- 3 **Name** the Session.



**IMPORTANT - Every Session Name must be *unique*.**  
**Use the following naming convention for your session:**

**[Exam Date] [Exam Name] - Onsite - [Institution, Test Time]**

*Example: 10.01.25 Nursing Entrance Exam (NEX) - Onsite - SITE, 2pm*

- 4 From the drop-down, select the correct **Onsite Session template**.
- 5 Click **Add**.

## Scheduling an Exam

### Sessions

#### "1 Info" Screen, pt. 1

- Shows basic information about the exam. Information seen by the institution *only*.
- 1 **Session Name\*** must be unique. If the test session was not named using this template **[Exam Date] Exam Name - Onsite - [Institution, Test Time]**, use the following instructions:
  - Copy the template name provided in the **Description** field.
  - Paste it into the **Session Name\*** field.
  - Update the text in the square brackets [ ] with ***your*** unique testing session's ***date, site, and time***.
- 2 Optional: Remove the initially provided template text and type a **Description** if you wish for your own purposes. Examinees will not see it (*limit 255 characters*).

# Scheduling an Exam

## Sessions

### "1 Info" Screen, pt. 2

- 3 Optional: You can type in a Session ID in **Add Your Own Session ID (Optional)** field. This will be visible in the Sessions list in Assess (*limit 255 characters*).
- Information in **Institutions that can use this test** section is pre-populated. It cannot be edited.
- 4 On the top-right of the screen, click **Next** to continue.

# Scheduling an Exam

## *Sessions*

### "2 Pre-Session" Screen



Nothing for you to do here.



Pre-populated information. Text can't be edited.



**Non-Disclosure Agreement** and **Pre-Sessions Instructions** are displayed to examinees before they launch the test.



On the top-right of the screen, click **Next** to continue.

# Scheduling an Exam

## *Sessions*

### "3 Tests" Screen



Nothing for you to do here.



Test is pre-populated from the **Session template**.



On the top-right of the screen, click **Next** to continue.

# Scheduling an Exam

## *Sessions*

### "4 Post-Session" Screen

- Nothing for you to do here.
- Pre-populated information. Text can't be edited.
- Provides a message to the examinee after the test has been completed about how to view their **DASHBOARD** to see their results.
- On the top-right of the screen, click **Next** to continue.

# Scheduling an Exam *Sessions*

“5 Delivery” Screen, pt. 1

- 1 Select the **Info** tab at the top of the navigation bar (This is the screen you started with).
- 2 Copy the **Session name\*** field from the **1 Info** screen.
- 3 Return to the **Delivery** tab at the top of the navigation bar.

# Scheduling an Exam Sessions

“5 Delivery” Screen, pt. 2

- 4 Paste the name into the **Name that examinees see** field.
- 5 Type information (*up to 255 characters*) in the **Description that examinees see** field that might be helpful for the examinee to know prior to testing (i.e. room number, building number).  
  
*Tip:* Information in **Name that examinees see** and **Description that examinees see** will display on the **STORE** test session card.
- 6 **Price** is pre-populated and can't be edited.
  - If your institution pays for student exams via pre-purchased inventory, click the “paid by institution” checkbox.



# Scheduling an Exam

## Sessions

### "5 Delivery" Screen, pt. 3

- 7 Optional: Add a **Registration Window** if you want examinees to register only during a specific time. This defaults to your timezone.

***From:** Enter the date you want registration to be open to examinees.*

***To:** Enter the date when you want registration to be closed.*

- 8 Add a **Delivery Window** for when the test session will be administered.

***From:** Enter the date and time of the exam.*

***To:** Enter a date and time 24 hours after the exam.*

- 9 Enter the number of seats you wish to have available for this testing session in the **Capacity** field.

# Scheduling an Exam

## *Sessions*

### “5 Delivery” Screen, pt. 4

- 10 Optional: In the **Proctoring** section, click the **WebLock** checkbox to enable WebLock. This lockdown browser requires additional software. Contact us for more details.
  - All other **Other Options** fields are set from the **Session template** and can't be edited.
- 11 On the top-right of the screen, click **Next** to continue.

# Scheduling an Exam

## *Sessions*

### "6 Access" Screen



Nothing for you to do here.



On the top-right of the screen, click **Next** to continue.

# Scheduling an Exam

## *Sessions*

### "7 Examinees" Screen

- As examinees enroll for this testing session, they will auto-populate in **Examinees in this Session** section.
- On the bottom-right of the screen, click **Save & Exit**.
- You will automatically be directed to the home **Sessions** screen to complete the final steps so the test session will display in the **STORE**.

# Administrator Guide

## Scheduling an Exam



*If you do not lock the testing session, it will not show up in the **STORE** for examinees to purchase.*

### Locking a Session option 1

**There are TWO ways to lock a session.  
The first is when you are done creating the session.**

- 1** When you complete all session screens, click **Save & Exit**.
- 2** A pop-up will appear asking if you wish to Save or Save & Lock. If you are done creating the session and don't anticipate any changes, choose **Save & Lock**.
  - A red, locked padlock icon** will now appear to the right of the session name in the Sessions list.

# Administrator Guide

## Scheduling an Exam



*If you do not lock the testing session, it will not show up in the **STORE** for examinees to purchase.*

### Locking a Session option 2

**There are TWO ways to lock a session.**

**The second is when you only chose save after creating the session.**

- 1 On the left-navigation menu, select **Sessions**.
- 2 Find the Session name, click the **3 vertical dots** in the **Action** column.
- 3 Select **Edit** from the drop-down.
- 4 On the pop-up screen, click **Confirm**.

 A **red, locked padlock icon** will appear to the right of the session name.