PATIENT CHART

Chart for Julia Morales Simulation #1

Download these tools and attach to chart:

* Fulmer SPICES:

<https://hign.org/consultgeri/try-this-series/fulmer-spices-overall-assessment-tool-older-adults>

* Katz Index of Independence in Activities of Daily Living

<https://hign.org/consultgeri/try-this-series/katz-index-independence-activities-daily-living-adl>

* Preparedness for Caregiving Scale

<https://hign.org/consultgeri/try-this-series/preparedness-caregiving-scale>

SBAR Report Students Will Receive Before Simulation

**Time:** 1400

**Person providing report:** Home health agency nurse

**Situation:** Julia Morales is a 65-year-old woman who was diagnosed with Stage 4 lung cancer 4 years ago. She has had radiation and chemotherapy and has decided to forego further treatment. You are doing a home visit with orders from the oncology nurse practitioner to assess client needs for comfort, safety, and other support.

**Background:**  Julia and her partner, Lucy, have lived in their home for almost 20 years. Julia is retired and has a 42-year-old son, Neil, who lives in the area. Lucy is Julia’s primary caregiver. She is in her 70’s and has some knee problems. Julia saw Dr. Davis and Laura Johnson NP yesterday, and Julia is certain that she wants no further treatment for her cancer. She is currently on morphine sulfate controlled release as needed for pain, and 2 liters of oxygen per nasal cannula as needed. Julia is determined to stay at home and is aware that she may need more care as time goes on.

**Assessment:** Alert and oriented patient with Stage 4 lung cancer. Currently mobile but may be needing more assistance with activities of daily living and symptom management.

**Recommendation:** Please do vital signs, a focused respiratory assessment and determine what they are expecting in the future.Do a functional assessment using SPICES and Katz Index. Assess caregiver preparedness using Preparedness for Caregiving Scale. Assess understanding of hospice care and explain purpose if needed.

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| --- | --- |
| **Patient Name:** Julia Morales | **MRN:** 123-456-78 |
| **DOB:** 02-07-YYYY (reflect age 65) | **Doctor Name:** Ann Davis, MD |
| **Age:** 65 | **Date Admitted:** today |
|  |  |

Provider’s Orders

**Allergies/Sensitivities:** None known

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| --- | --- |
| **Date/Time:** |  |
|  | Home Health Agency Visit  Diet as tolerated  Oxygen per nasal cannula at 2 liters per minutes as needed for comfort  Meds:  Docusate sodium 100mg: 1-2 capsules orally daily as needed for constipation  Morphine sulfate controlled release 100mg orally every 6 hours as needed for pain  Ann Davis, MD |

Progress Notes

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| --- | --- |
| **Date/Time:** |  |
|  | Admit to home health for hospice evaluation. Ann Davis, MD |

Nursing Notes

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| --- | --- |
| **Date/Time:** |  |
|  | Patient is a 65-year-old female with a four-year history of adenocarcinoma of the lung. She has been treated with chemotherapy and radiation. Was seen in the oncologist’s office yesterday when she decided to stop treatment. Referred to home health services and hospice evaluation. She will be evaluated for safety, pain management and other needed services. M. Reyes, RN |